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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., et al.,

Debtors.¹

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

NOTICE OF THIRD INTERIM FEE HEARING

PLEASE TAKE NOTICE that a hearing (the “**Hearing**”) with respect to the applications for allowance of interim compensation and reimbursement of expenses for the period June 1, 2020 (or the effective date of retention) through and including September 30, 2020 (the “**Interim Fee Applications**”), filed by certain professionals retained in the above-captioned chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), will be held before the Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDFLP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

District of New York (the “**Bankruptcy Court**”), 300 Quarropas Street, White Plains, New York 10601, on **December 15, 2020, at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard; *provided* that, pursuant to General Order M-543, dated March 20, 2020 (Morris, C.J.) (“**General Order M-543**”), such Hearing shall be conducted **telephonically** so long as General Order M-543 is in effect or unless otherwise ordered by the Bankruptcy Court.² The Interim Fee Applications and the amounts requested therein are set forth as follows:

APPLICANT	NATURE OF REPRESENTATION	FEES REQUESTED TO BE ALLOWED	EXPENSES REQUESTED TO BE ALLOWED
<u>Debtors’ Professionals</u>			
Dechert LLP [ECF No. 1959]	Special Counsel	\$3,706,616.10	\$612,547.92
Arnold & Porter Kaye Scholer LLP [ECF No. 1941]	Special Counsel	\$456,899.19	\$275.00
King & Spalding LLP [ECF No. 1965]	Special Counsel	\$6,959,667.27	\$133.10
Wilmer Cutler Pickering Hale and Dorr LLP [ECF No. 1969]	Special Counsel	\$50,256.67	\$244.56
Davis Polk & Wardwell LLP [ECF No. 1994]	Debtors’ Counsel	\$30,809,735.00	\$153,971.26
Jones Day [ECF No. 1968]	Special Counsel	\$640,809.81	\$10,725.56
KPMG LLP ³ [ECF No. 1921]	Tax Consultants	\$650,638.50	\$0.00
Ernst & Young LLP [ECF No. 1980]	Accountant	\$93,500.00	\$600.00
AlixPartners, LLP [ECF No. 1977]	Financial Advisor	\$3,969,661.00	\$659.36

² A copy of General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/court-operations-under-exigent-circumstances-created-covid-19>.

³ KPMG LLP has been jointly retained by the Debtors and the Official Committee of Unsecured Creditors.

APPLICANT	NATURE OF REPRESENTATION	FEES REQUESTED TO BE ALLOWED	EXPENSES REQUESTED TO BE ALLOWED
Skadden, Arps, Slate, Meagher & Flom LLP [ECF No. 1945]	Special Counsel	\$7,384,885.33	\$2,974.45
PJT Partners LP [ECF No. 1971]	Investment Banker	\$900,000.00	\$2,015.31
Cornerstone Research [ECF No. 1986]	Consultant	\$1,474,818.00	\$591.47
<u>Official Committee of Unsecured Creditors' Professionals</u>			
Jefferies LLC [ECF No. 1979]	Investment Banker	\$900,000.00	\$34,850.00
Cole Schotz P.C. [ECF No. 1978]	Co-Counsel	\$7,763,784.50	\$292.14
Province, Inc. [ECF No. 1982]	Financial Advisor	\$5,797,712.00	\$7,328.61
Akin Gump Strauss Hauer & Feld LLP [ECF No. 1983]	Official Committee of Unsecured Creditors' Counsel	\$22,112,857.50	\$1,358,212.79
Kurtzman Carson Consultants LLC [ECF No. 1981]	Information Agent	\$245,204.44	\$23,155.05
Bedell Cristin Jersey Partnership [ECF No. 1976]	Special Counsel	\$187,054.04	\$1,340.70
<u>Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants' Professionals</u>			
Brown Rudnick LLP [ECF No. 1973]	Co-Counsel	\$568,187.50	\$19,156.20
FTI Consulting [ECF No. 1988]	Financial Advisor	\$1,440,367.00	\$205.15
Otterbourg, P.C. [ECF No. 1990]	Co-Counsel	\$682,293.50	\$2,091.13
Gilbert LLP [ECF No. 1989]	Co-Counsel	\$1,062,892.00	\$9,305.17
Kramer Levin Naftalis & Frankel LLP [ECF No. 1996]	Co-Counsel	\$1,698,836.50	\$69,971.34
Houlihan Lokey Capital, Inc. [ECF No. 1991]	Investment Banker and Co-Financial Advisor	\$800,000.00	\$958.27

APPLICANT	NATURE OF REPRESENTATION	FEES REQUESTED TO BE ALLOWED	EXPENSES REQUESTED TO BE ALLOWED
<u>Fee Examiner</u>			
Bielli & Klauder, LLC [ECF No. 1964]	Fee Examiner	\$220,000.00	\$0.00

PLEASE TAKE FURTHER NOTICE that the Interim Fee Applications were electronically filed with the Bankruptcy Court. Copies of the Interim Fee Applications and all other documents filed in the chapter 11 cases may be obtained free of charge by visiting the website of Prime Clerk at <https://restructuring.primeclerk.com/purduepharma>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that parties wishing to appear at, or attend, the Hearing must refer to and comply with the Bankruptcy Court's guidelines for telephonic appearances⁴ and make arrangements through CourtSolutions LLC by telephone at (917) 746-7476 or online at www.court-solutions.com. Instructions to register for CourtSolutions LLC are attached to General Order M-543.

PLEASE TAKE FURTHER NOTICE that any responses or objections (the "**Objections**") to the Interim Fee Applications shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, shall be filed with the Bankruptcy Court (a) by attorneys practicing in the Bankruptcy Court, including attorneys admitted *pro hac vice*, electronically in accordance with General Order M-399 (which can be found at <http://www.nysb.uscourts.gov>), and (b) by all other parties in interest, on

⁴ The Bankruptcy Court's procedures for telephonic appearances are available at: <http://www.nysb.uscourts.gov/telephonic-appearances-white-plains>.

a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and shall be served in accordance with the *Second Amended Order Establishing Certain Notice, Case Management, and Administrative Procedures* entered on November 18, 2019 [ECF No. 498], so as to be actually received no later than **December 8, 2020, at 4:00 p.m. (prevailing Eastern Time)** (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that objecting parties are required to attend the Hearing and a failure to appear may result in relief being granted upon default; *provided* that objecting parties shall attend the Hearing **telephonically** so long as General Order M-543 is in effect or unless otherwise ordered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, if no Objections are timely filed and served with respect to the Interim Fee Applications, the Debtors shall, on or after the Objection Deadline, submit to the Bankruptcy Court a proposed order granting the Interim Fee Applications, which order the Bankruptcy Court may enter with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates in open court at the Hearing.

Dated: November 19, 2020
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Eli J. Vonnegut

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